**INTEREST RATES MARKET NOTICE**

**Date: 23 December 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK GROUP– “NGL10”)**

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 24 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGL10

**Nominal Issued** **R450,000,000.00**

**Issue Price** 100%

**Coupon** 5.883% (3 Month JIBAR as at 20 Dec 2021 of 3.883% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 December 2031

**Books Close Date** 22 March, 22 June, 22 September, 22 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on21 March, 21 June, 21 September, 21 December

**Issue Date** 24 December 2021

**Date Convention** Modified Following

**Interest Commencement Date** 24 December 2021

**First Interest Payment Date** 27 March 2022

**Call / Step Up Date** 27 December 2026

**ISIN No.** ZAG000182726

**Additional Information** Subordinated Unsecured Second Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGL10%20PricingSupplement2412.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NGL10%20PricingSupplement2412.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB Limited

Corporate Actions JSE +27 11 5207000